

ROLE MANUAL · EN

# Executive Manual

CEO / Board / Management - ISOPILOT 2026

## AI-powered Governance, Risk & Compliance Operating System

ISO + GDPR + NIS2 + MOG 231 + Evidence Intelligence + Risk Intelligence + Audit Intelligence + AI Governance + Integrations + Automation

[isopilot.it](https://isopilot.it) | UESE ITALIA S.p.A.

# Role objective

This manual describes the essential operating path for using ISOPILOT within your authorization level.

- Read Compliance Score, trends, top risks, audits, NC/CAPA and deadlines.
- Use the Board Dashboard without unnecessary technical detail.
- Export the Executive Compliance Report PDF.
- Review responsibilities, exposure and priorities without replacing process owners.
- Use indicators for management support, not as automatic certification.

# Daily operating flow

Activities follow a logic of evidence, ownership, review and traceability.

- 1. Open the Control Center or assigned project.
- 2. Review findings, tasks, deadlines and documents requiring review.
- 3. Work on the authoritative source: evidence, risk, audit, document or CAPA.
- 4. Use AI and automation as support, not as a decision-making shortcut.
- 5. Complete with review, rationale and audit trail where required.

# Key modules

Actual availability depends on plan, role, entitlement and project.

- Compliance Control Center / Continuous Compliance
- Evidence Intelligence / Compliance Search / AI Compliance Agents
- Audit Readiness / Risk & CAPA / Document Consistency
- Regulatory Change / Security & AI Governance
- Consultant Workspace / Board / Onboarding / Roadmap / Integration / Automation

# Security and support

Do not share credentials, approve unverified items or upload unnecessary data. When in doubt, use support or your company contact.

- 2FA where enabled/configured.
- Tenant isolation and server-side permissions.
- Human review for AI outputs and material changes.
- Support: <https://isopilot.it/support>
- Manuals: <https://isopilot.it/en/manuals>

---

**Open ISOPILOT**